# FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB Approval 3235-0076 OMB Number: Expires:November 30, 2001 Estimated average burden hours per response 16 00

SEC 1.	SE ONLY
Prefix	Serial
DATE	RECEIVED

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

						_
Name of Offering ( cheek if this is an am	endment and name has chan	ged, and indicate	change)			
Mean In New York II Limited Liabilit	y Company					
Filing Under (Check box(cs) that apply):	☐ Rule 504 ☐ Rule 505	⊠ Rule 506	☐ Section 4	(6) 🔲 UI		
Type of Filing:  New Filing	☐ Amendment				RECEIVED	
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						$\overline{}$
	A. BASI	C IDENTIFICA	TION DATA		NOV 2 1 2007 >	2
1. Enter the information requested about th	e issuer					
Name of the Issuer (☐ check if this is an	amendment and name has c	hanged, and indic	cate change.)		185	
Mean In New York II Limited Liabilit	y Company					_
Address of Executive Offices (Number and	Street, City, State, Zip)			Ί	Celephone Number (Including Area Code)	
c/o Running Subway LLC				(	212) 556–4704	
214 West 43 <sup>rd</sup> Street, Fourth Floor, New Yo		tota Vin Codu			Telephone Number (Including Area Code)	_
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, 5	rate, Zip Code)		,	ciepnine (dinner (mentang raca code)	
(II different from Executive Offices)						_
Brief Description of Business To produc	e, present and manage the B	roadway producti	ion entitled "Di	r. Seuss* Ho	ow The Grinch Stole Christmas!"	
Type of Business Organization						
☐ corporation	☐ limited partners	hip, already form	ed	othe	r (please specify) Limited Liability Company	
☐ business trust	☐ limited partners	hip, to be formed				
		Month		Year	_	
Actual or Estimated Date of Incorporation		0 7		0 7		
Jurisdiction of Incorporation or Organization		al Service abbrev	iation for State	::	/PPOOR	
CN for Canada; FN for other foreign jurisd	iction)			1	MUULSSED	
GENERAL INSTRUCTIONS				W,	PROCESSED	

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 280.501 et a

allunge Commission (SEC) on When to File: A notice must be filed no later than 15 days after the first saie of securities in the orientag. A notice is the date on which it is due, on the securities of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the securities of the date of the dat United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the

appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-99) 1 of 8

<ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ul>										
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul>										
<ul> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul>										
Each general and managing partner of partnership issuers.										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) RS Green Company, Limited Liability Company Business or Residence Address (Number and Street, City, State, Zip Code) 214 West 43 <sup>rd</sup> Street, Fourth Floor, New York, NY 10036										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Sanna, James Business or Residence Address (Number and Street, City, State, Zip Code) 214 West 43 <sup>rd</sup> Street, Fourth Floor, New York, NY 10036										
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply:   Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING														
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.										Yes D	No ⊠			
2. What is the minimum investment that will be accepted from any individual?												\$No Minimum		
3. Does the offering permit joint ownership of a single unit?												Yes ⊠	No []	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full Name (La	st name fi	rst, if indiv	vidual)										_	
N/A Business or Re	sidence A	ddress (Ni	umber and	Street Ci	tv. State. 2	Zin Code)								
Dasiness of Re		, , , , , , , , , , , , , , , , , , ,		2	.,, o	,,								
Name of Assoc	ciated Bro	ker or Dea	der											
States in Whic	h Person I	isted Has	Solicited	or Intends	to Solicit	Purchasers	(Check "/	All States"	or check i	ndividual	States)			All States
	□ AL	□ AK		□AR	□ CA	□со	D CT	□ DE	□ DC	□ FL	□ GA			
	□ IL □ MT	□ IN □ NE	□ IA □ NV		D KY □ NJ	□ LA □ NM		□ MD □ NC	□ MA □ ND	□ MI □ OH	□ MN □ OK	□ MS □ OR	D MO D PA	
	□RI	D SC	□ SD		D TX	D UT	□ VI	□ VA	□ W∧	□ WV	□ WI	□WY	□ PR	
Full Name (La	st name fi	rst, if indi	vidual)		<u>-</u> .					-				
N/A Business or Re	sidence A	ddress (N	umber and	Street, Ci	ty, State, 2	Zip Code)								
Name of Assoc														
States in Whic	h Person I	isted Has	Solicited								-			🛘 All States
		□ ∧K		□ AR	□ CA	ПСО	D CT	□ DE		DFL DM	□ GA □ MN	□ HI □ MS	D MO	
					D KY D NJ		□ ME □ NY	□ MD □ NC		□ MI □ OH	□ OK	□ OR	□ PA	
	□ MT	□ NE □ SC	□ NV □ SD	□ III □ TN	נא ם אדם	חמא בו	□ VT	□ v∧	□ WA	□ WV	D WI	DWY	C) PR	
											<u>.</u>			
Full Name (La N/A	st name ii	rst, if indi	vidual)											
Business or Re	sidence A	ddress (N	umber and	Street, Ci	ty, State, 2	Zip Code)								
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers(Check "All States" or check individual States)									All States					
	□ AL	□ AK	□ AZ	□ AR	□ CA	□со	EI CT	O DE	□ DC	□ FL	□ GA		D ID	
				□ KS	□ KY □ NJ	□ LA □ NM	□ ME □ NY	□ MD □ NC	□ MA □ ND	CI MI □ OH	□ MN □ OK	□ MS □ OR	□ MO □ PA	
	□ MT □ RI	□ NE □ SC	□ NV □ SD	□ NH □ TN	נא בו XT 🗓	D \UT	□ VI.	□ VA	□ WA	□ WV	D WI	□ WY	D PR	
	<u> </u>		(		(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)									

FKKS: 332963.v1 14714.200

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗆 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Sold Offering Price Type of Security \$ Debt ...... Equity..... \$ □ Common Preferred Convertible Securities (including warrants)..... Partnership Interests \$ Other (Limited Liability Company Membership Interests) \$6,250,000.00 \$0.00 ..... \$0.00 \$6,250,000.00 Answer also in Appendix, Column 3, if filing under ULOE 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount of Number Investors Purchase П Accredited Investors \$ Non-accredited Investors .... \$ Total (for filings under Rule 504 only)..... S Answer also in Appendix, Column 4, if filing under ULOE 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Dollar Type of Security Amount Sold Type of Offering S Rule 505..... Regulation A ..... Rule 504..... S Total ..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Dollar Amount Sold Type of Offering Transfer Agent's Fees.... S Printing and Engraving Costs.... Legal Fees.....  $\boxtimes$ \$2,500,00 ⊠ \$2,500.00 Accounting Fees..... S Engineering Fees.... S Sales Commissions (Specify finder's fees separately)..... S

.....

\$5,0000.00

Other Expenses (identify) \_

		IBER OF INVESTORS, EXPENSES A	ND	USE OF PRO	CE	EDS
4. b.	Enter the difference between the aggregate offe expenses furnished in response to Part C - Ques issuer."	\$6,245,000.00				
5.	the purposes shown. If the amount for any purp	proceeds to the issuer used or proposed to be used for each of oose is not known, furnish an estimate and check the box to the sted must equal the adjusted gross proceeds to the issuer set for	e			
				Payments to Officers, Directors, & Affiliates		Payments to Others
	Salaries and Fees			\$		S
	Purchase of real estate			\$		•
	Purchase, rental or leasing and installa	tion of machinery and equipment		S	Ü	-
	Construction or leasing of plant buildi	ngs and facilities		\$		\$
	Acquisition of other businesses (inclumay be used in exchange for the asset	s	۵	\$		
	Repayment of indebtedness	\$	C)	\$		
	Working Capital	\$	Ø	\$6,245,000.00		
	Other			\$	O	\$
	Column Totals		IJ	\$	$\boxtimes$	\$6,245,000.00
	Total Payments Listed (column totals	added)	×	\$0	Ø	\$6,245,000.00
		D. FEDERAL SIGNATURE				
ກ ພກຄ	suer has duly caused this notice to be signed by the ertaking by the issuer to furnish to the U.S. Secu credited investor pursuant to paragraph (b)(2) of	ne undersigned duly authorized person. If this notice is filed u rities and Exchange Commission, upon written request of its s Rule 502.	nder Ri taff, th	ale 505, the following e information furnish	signa ed by	ture constitutes the issuer to any
lssu	er (Print or Type)	Signature	ite			
	AN IN NEW YORK II LIMITED BILITY COMPANY	1/1	1	1-19-0	7_	
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
	es Sanna					
, ui		Authorized Managing Member of Issuer				
		ATTENTION				

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END